

CONFLICT MINERALS STATEMENT

On August 22, 2012, the U.S. Securities and Exchange Commission ("SEC") issued the final conflict minerals rule under Section 1502 the Dodd-Frank Wall Street Reform and Consumer Protection Act (the "Conflict Minerals Rule"). The Conflict Minerals Rule requires publicly traded companies to report annually the presence of conflict minerals (tin, tungsten, tantalum and gold, or "3TG") originating in the Democratic Republic of the Congo or adjoining countries ("Covered Countries").

The majority of the standard specifications for the products MF Supply stocks and sources do not require any of these four minerals identified as: columbite-tantalite (tantalum), cassiterite (tin), gold, and wolframite (tungsten). Should customers require a special product that incorporates any of these four minerals, we are committed to presenting conflict free alternatives to our customers, working with our suppliers to ensure that the products we distribute are free of Conflict Minerals.

MF Supply is committed to operating in a socially responsible manner and expects suppliers throughout our supply chain to supply products and materials from socially responsible sources. There is increased awareness of violence and human rights violations in the mining of certain minerals (gold, tantalum, tin and tungsten) from an area in central Africa including the Democratic Republic of the Congo and surrounding countries. MF Supply is committed to avoiding the procurement of products or components that contain Conflict Minerals that directly or indirectly finance or benefit armed groups in the Covered Countries, or otherwise taking any action that would contribute to the financing of groups responsible for human rights violations. While MF Supply does not have complete visibility into the sources of all component minerals, we are actively engaged with our suppliers to promote responsible sourcing practices.

Please direct any questions to sales@mfsupply.com

Robin Lieberman

Phone: 973-777-5411 • Fax: 973-777-0869 • 164 Garibaldi Ave. • Lodi, NJ 07644 sales@mfsupply.com • <u>www.mfsupply.com</u> • Cage Code 58QG4